

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 10-Q/A

AMENDMENT NO. 1  
TO

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

For Quarterly period ended September 30, 1994

-----  
OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

For The transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number 1-7677  
-----

LSB INDUSTRIES, INC.

-----  
Exact name of Registrant as specified in its charter

DELAWARE

73-1015226

-----  
State or other jurisdiction of  
incorporation or organization

-----  
I.R.S. Employer  
Identification No.

16 South Pennsylvania, Oklahoma City, Oklahoma 73107

-----  
Address of principal executive offices (Zip Code)

(405) 235-4546

-----  
Registrant's telephone number, including area code

None

-----  
Former name, former address and former fiscal year, if  
changed since last report.

Indicate by check mark whether the Registrant (1) has filed all reports  
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of  
1934 during the preceding 12 months (or for such shorter period that the  
Registrant was required to file such reports), and (2) has been subject to  
such filing requirements for the past 90 days.

YES x NO

-----  
The number of shares outstanding of the Registrant's voting Common Stock, as  
of November 8, 1994 is 13,060,046 shares excluding 1,558,590 shares held as  
treasury stock.

(a) Exhibits. The Company has included the following exhibits in this  
report:

27 Financial Data Schedule

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as  
amended, the Company has caused the undersigned, duly-authorized, to sign this  
report on its behalf on this 20th day of December, 1994.

LSB INDUSTRIES, INC.

By: /s/ Tony M. Shelby

-----  
Tony M. Shelby, Sr. Vice President  
(Chief Financial Officer)

By: /s/ Jimmie D. Jones

-----  
Jimmie D. Jones, Vice President  
Controller (Chief Accounting Officer)

5  
0000060714  
LSB INDUSTRIES, INC.  
1,000

QTR-3

DEC-31-1994	
SEP-30-1994	6,286
	0
	52,295
	2,899
	52,900
115,104	
	127,730
	58,520
217,603	
53,975	
	66,714
	1,462
153	
	48,000
	47,146
217,603	
	190,954
194,235	
	149,131
	149,131
	35,584
	400
5,081	
	4,039
	277
3,762	
	584
	24,200
	0
	28,546
	1.83
	1.68