
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): November 1, 2018

LSB INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-7677
(Commission
File Number)

73-1015226
(IRS Employer
Identification No.)

3503 NW 63rd Street, Suite 500, Oklahoma City, Oklahoma
(Address of principal executive offices)

73116
(Zip Code)

Registrant's telephone number, including area code (405) 235-4546

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.*Certificate of Correction to Series E-1 Preferred Certificate of Designations*

As previously announced, on October 18, 2018, LSB Industries, Inc. (the “Company”) filed a certificate of designations for its Series E-1 Cumulative Redeemable Class C Preferred Stock (the “Certificate of Designations” and such stock, the “Series E-1 Preferred”). It has been determined that the Certificate of Designations contained an inaccuracy or defect in that it inadvertently stated that the participation right at issuance of the Series E-1 Preferred in dividends and liquidating distributions (the “Participation Right”) was equal to 456,225 shares of common stock of the Company. Such Participation Right should have been stated as 303,646 shares of common stock of the Company. The Certificate of Designations was corrected by the filing of a certificate of correction to the Certificate of Designations (the “Certificate of Correction”) with the Secretary of State of the State of Delaware on November 1, 2018. Apart from the foregoing correction to the Participation Right, no changes were made to the Certificate of Designations.

The foregoing description of the Certificate of Correction is qualified in its entirety by reference to the full text of the Certificate of Correction, a copy of which is filed as Exhibit 4.1 to this Current Report on Form 8-K and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
4.1	Certificate of Correction to Certificate of Designations of the Series E-1 Cumulative Redeemable Class C Preferred Stock of LSB Industries, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 1, 2018

LSB INDUSTRIES, INC.

By: /s/ Mark T. Behrman

Name: Mark T. Behrman

Title: Executive Vice President and Chief Financial
Officer

Exhibit Index

**Exhibit
Number**

Description

4.1

[Certificate of Correction to Certificate of Designations of the Series E-1 Cumulative Redeemable Class C Preferred Stock of LSB Industries, Inc.](#)

**CERTIFICATE OF CORRECTION
OF
CERTIFICATE OF DESIGNATIONS OF THE
SERIES E-1 CUMULATIVE REDEEMABLE CLASS C PREFERRED STOCK
OF
LSB INDUSTRIES, INC.
A Delaware Corporation**

LSB Industries, Inc., a corporation organized and existing under the General Corporation Law of the State of Delaware (the “Company”), in accordance with the provisions of Section 103 thereof, DOES HEREBY CERTIFY:

1. The name of the Company is LSB Industries, Inc.
2. A Certificate of Designations for the Series E-1 Cumulative Redeemable Class C Preferred Stock of the Company (the “Certificate of Designations” and such stock, the “Series E-1 Preferred”) was filed with the Secretary of State of the State of Delaware on October 18, 2018, and the Certificate of Designations requires correction as permitted by subsection (f) of Section 103 of the General Corporation Law of the State of Delaware.
3. The inaccuracy or defect of the Certificate of Designations is that the said Certificate of Designations inadvertently stated the participation right at issuance of the Series E-1 Preferred in dividends and liquidating distributions, which participation right was intended to be 303,646 shares of Common Stock of the Company rather than 456,225 shares of Common Stock of the Company.
4. The Certificate of Designations is corrected by replacing the definition therein of “Participation Common Stock” in its entirety with the following:

“Participation Common Stock” means, as of any time of determination, the product of (i) 303,646 shares of Common Stock (subject to adjustment for any stock split, stock dividend, stock combination or similar transaction with respect to the Common Stock) and (ii) a fraction, the numerator of which is the number of shares of Series E-1 outstanding at such time and the denominator of which is 139,768 (subject to adjustment for any stock split, stock dividend, stock combination or similar transaction with respect to the Series E-1).

* * * * *

IN WITNESS WHEREOF, the Company has caused this Certificate of Correction to be executed as of the 1st day of November, 2018.

By: /s/ Daniel D. Greenwell

Name: Daniel D. Greenwell

Title: President and Chief Executive Officer